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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076
Expires: March 30, 2008
Estimated average burden
hours per form16.0

OMB APPROVAL

SEC USE ONLY				
Prefix	Serial			
DATE R	ECEIVED			

Name of Offering (check if this is an amend	ment and name has change	xd, and indi	cate change.)			Í	1
Issuance of Series C Preferred Stock							
Filing Under (Check box(es) that apply):	☐ Rule 504		tule 505	☑ Rule 506		ion 4(6)	Ľ J ¢£ QE
Type of Filing:		▼ New	Filing		☐ Amend	ments RECE	IVED
	A. BASIO	C IDENTI	FICATION DA	ΓA		7	To the second
1. Enter the information requested about the i	ssuer				~~~	NOV A	0 2667
Name of Issuer (check if this is an amendme	nt and name has changed,	and indica	te change.)			è	- 2007
JackBe Corporation					`	Ker.	
Address of Executive Offices	Telephone Numb	er (Including	Area Code) 8	6 /8			
4600 North Park Avenue, Suite 200, Chevy Cha	se, MD 20815	(301) 960-4468			77		
Address of Principal Business Operations (Num (if different from Executive Offices)	ber and Street, City, State,	Zip Code)		Telephone Numb	er (Including	Area Code	
Brief Description of Business Design, management and delivery of computer s	software and services						PROCESSE
Type of Business Organization							NOV 0 6 2007
☑ corporation □ I	imited partnership, already	formed			□ other (pl	ease specify):	NOT U U ZUDĄ
☐ business trust ☐ I	imited partnership, to be fo	ormed					THOMSON
		<u>Month</u>		<u>ear</u>			FINANCIAL
Actual or Estimated Date of Incorporation or Or	ganization:	05	20	003	.	-	
lurisdiction of Incomention or Organization	(Enter two-letter U.S. Po	atal Camila	a abbraulation for	- States	☑ Actual	□Es	timated
Jurisdiction of Incorporation or Organization:	CN for Canada; FN for o			i state.		DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	■ Executive Officer	☑ Director	General and/or Managing Partner						
Full Name (Last Derechin, Luis	t name first, if individual)										
	· · · · · · · · · · · · · · · · · · ·	Street, City, State, Zip Code) enue, Suite 200, Chevy Chase, l	MD 20815								
Check Box(es) that Apply:	Promoter	Beneficial Owner	E Executive Officer	Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)											
	Derechin, Jacobo Business or Residence Address (Number and Street, City, State, Zip Code)										
<u>-</u>		enue, Suite 200, Chevy Chase,									
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner						
Gotthilf, Miche											
	idence Address (Number and poration, 4600 North Park Ave	Street, City, State, Zip Code) enue, Suite 200, Chevy Chase, l	MD 20815								
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner						
Full Name (Las Whittle, Jonatha	t name first, if individual) an										
	sidence Address (Number and seas Investments, Ltd., 1133 C	Street, City, State, Zip Code) Connecticut Avenue, NW, Suite	400, Washington, DC 20036	•							
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last Joseph, Adam	t name first, if individual)										
	idence Address (Number and poration, 4600 North Park Ave	Street, City, State, Zip Code) enue, Suite 200, Chevy Chase,	MD 20815								
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
Full Name (Las McCleary, Chri	t name first, if individual) s										
	idence Address (Number and V Limited Partnership, 1100 C	Street, City, State, Zip Code) Chiquita Center, 250 East Fifth	Street, Cincinnati, OH 45202								
Check Boxes that Apply:	☐ Promoter	E Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last Intel Capital Co	t name first, if individual) rporation										
	idence Address (Number and ation, 2200 Mission College F	Street, City, State, Zip Code) Boulevard, M/S RN6-46, Santa	Clam CA 95052								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Las	t name first, if individual) ogy Ventures Group, LLC										
Business or Res	idence Address (Number and	Street, City, State, Zip Code) Connecticut Avenue, NW, Suite	400 Washington DC 20036								
oro Datoy Over	seas investments, Lau., 1133 C	June Circuit Avenue, IVW, Suite	400, Washington, DC 20030								

Check	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or					
Box(es) that	L' romoter	E Beneficial Owner	LACCULTYC OTHICG	_ 5	Managing Partner					
Apply:										
Full Name (Last name first, if individual)										
Blue Chip IV Limited Partnership Business or Residence Address (Number and Street, City, State, Zip Code)										
	· ·									
	Center, 250 East Fifth Street, C									
Check Box(es) that	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner					
Apply:					Managing 1 articl					
	name first, if individual)	·								
Genachowski, J	ulius									
Business or Res	idence Address (Number and	Street, City, State, Zip Code)								
c/o JackBe Corp	poration, 4600 North Park Ave	enue, Suite 200, Chevy Chase, N	4D 20815							
Check	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or					
Box(es) that Apply:					Managing Partner					
	name first, if individual)									
Roberts III, Tho	•									
		Street, City, State, Zip Code)	<u></u>							
		et, 4 th Floor, Richmond, VA 232	219							
Check	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or					
Box(es) that					Managing Partner					
Apply:	····									
•	name first, if individual)									
Harbert Venture		Street, City, State, Zip Code)								
	et, 4 th Floor, Richmond, VA 2									
Check	Promoter	Beneficial Owner	☐ Executive Officer	E Director	General and/or					
Box(es) that	Li Fromoter	La Bellettelal Owllet	□ Executive Officer	E Director	Managing Partner					
Apply:										
	name first, if individual)									
Luck, Pascal										
		Street, City, State, Zip Code)								
<u></u>		01 I Street, NW, Suite 1000, Wa								
Check Box(es) that	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or					
Apply:					Managing Partner					
	name first, if individual)		_							
Core Capital Pa	rtners II-S, LP									
	•	Street, City, State, Zip Code)								
	1401 1 Street, NW, Suite 100	0, Washington, DC 20005								
Check	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or					
Box(es) that Apply:					Managing Partner					
	name first, if individual)				-					
Routhier, Kevir										
		Street, City, State, Zip Code)								
		enue, Suite 200, Chevy Chase, N	иD 20815							

B. IN ORDER OF EMAN												
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											
2.	2. What is the minimum investment that will be accepted from any individual?										\$ no min	ıimum
3.	. Does the offering permit joint ownership of a single unit?										o	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
N/A	A.											
Ful	I Name (Last name	first, if individu	al)					w				
Bus	siness or Residence	e Address (Numb	er and Street,	City, State,	Zip Code)	···						
		` 										
Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
`	neck "All States" of											
[AL		, , ,	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL]		[IA]	[KS]	[KY]	(LA)	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]			[NH]	[NJ] ITVI	[NM]	[NY]	[NC]	[ND]	[OH] [WV]	jokj (Wij	[OR] [WY]	[PA] [PR]
[R] Ful	SCJ Name (Last name		(TN)	(TX)	ועדן	[VT]	[VA]	[VA]	[14 4]	[#4]	[44.1]	[/K]
	(-1.1		,									
Bus	siness or Residence	e Address (Numb	er and Street,	City, State,	Zip Code)							
Nai	me of Associated E	Broker or Dealer										
Sta	tes in Which Perso	n Listed Has Sol	icited or Inten	ds to Solici	t Purchasers	5						
(Ch	eck "All States" o		=									All States
[AI	LJ JAK	[AZ]	[AR]	[CA]	[CO]	[CT]	{DE]	[DC]	[FL]	[GA]	[HI]	iD
[IL]		[IA]	[KS]	[KY]	(LA)	[ME]	(MD)	[MA]	M[]	[MN]	[MS]	[MO]
ĮΜ΄			[NH]	[LN]	[NM]	INYI	[NC]	[ND]	ЮНІ	[OK]	[OR]	[PA]
[RI			[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	ĮWVĮ	ĮWIJ	[WY]	[PR]
Lui	l Name (Last name	: mst, ii maividu	ai)									
Bus	siness or Residence	e Address (Numb	er and Street,	City, State,	, Zip Code)							***
Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
(Check "All States" or check individual States)												
ĮΑΙ	J [AK]	AZ	[AR]	[CA]	[CO]	[CT]	IDE	[DC]	[FL]	[GA]	[HI]	[ID]
[L		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	JMNJ	[MS]	JMOJ
[M]			[NH]	ונאן	[NM]	[NY]	[NC]	[ND]	[ОН]	OK	[OR]	[PA]
101	ו ופרו	IGDI	ITNI	ITVI	II FT1	OZTI	IM/AT	137 A L	OVVI	IWI	fWVl	IDDI

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

	Type of Security	Aggregate	Amount Already
		Offering Price	Sold
	Debt	\$0	\$0
	Equity	\$ <u>13,926,357.00</u>	\$5,073,643,00
	☐ Common		
	Convertible Securities (including warrants)	\$ 0	\$
	Partnership Interests	\$0	s
	Other (Specify)	\$0	\$
	Total	\$ 13,926,357,00	\$5,073,643,00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	·	Number	Aggregate
		Investors	Dollar Amount of Purchases
	Accredited Investors	6	\$5,073,643.00
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)	-	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		***
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amount
		Security	Sold
	Type of Offering	Swanny	Dold
	Rule 505		s <u> </u>
	Regulation A.		s
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the		······································
+.	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		S
	Legal Fees	K	\$75,000.00
	Accounting Fees	a	\$
	Engineering Fees.		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (Identify) Blue Sky filing fees	X	\$550.00
	Total	X	\$ <u>75,550.00</u>

C. OFFERING PRICE, NUMBER OF I	NVESTORS, EXPENSES AND USE C	F PROCEEDS	
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted 			.00
 Indicate below the amount of the adjusted gross proceeds to the issuer u If the amount for any purpose is not known, furnish an estimate and o payments listed must equal the adjusted gross proceeds to the issuer set for 	heck the box to the left of the estimate orth in response to Part C - Question 4.b	The total of the above.	
	-	nent to Officers, Payment To tors, & Affiliates Others	
Salaries and fees		,	
Purchase of real estate		Ds	
	_د ت		
Purchase, rental or leasing and installation of machinery and equipment	— - -		
Construction or leasing of plant buildings and facilities	_ ·_		
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)			
Repayment of indebtedness		🗆 s	
Working capital		≥ \$ 13,850,857	.00
Other (specify):			
	····		
Column Totals			
Column Totals	_ · _	<u> </u>	<u>.00</u>
Total Payments Listed (column totals added)		S 13,850,857,00	
D. FED	ERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.			
Issuer (Print or Type)	Signature	Date	
JackBe Corporation	Ken Bother	11/1/07	
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Kevin Routhier	Secretary		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

